WONG AND CHAN

SOLICITORS & NOTARIES (with SHANGHAI REPRESENTATIVE OFFICE)

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As a long-standing legal establishment, WONG AND CHAN has grown into a cross-border law firm with more than fifteen legal staff and assisting personnel, mainly targeting at commercial, real estate-related cases and clients' business developments in Mainland China and with our specialty in cases relating to intellectual property, inheritance and civil and commercial litigation and with particular regard to the practice of commercial laws and corporate finance. Recently, we have also assisted our clients in listing applications in various jurisdictions, including, among others, Hong Kong, London on the LSE and AIM market, Frankfurt and Singapore. Several companies and institutions (including governmental bodies) in China have appointed us as their Hong Kong legal advisor in these years.

With the rapid growth of the China legal market and our legal experience in Mainland China, we have been approved by China Ministry of Justice to set up our first representative office in Shanghai. The address and contact details are as follows:

Add: Rm.2403, 24/F, Mingshen Centre,

3131 Kaixuan Road, Shanghai 200030, China

Tel: 8621-5407 1528 Fax: 8621-5407 1590

Email: wongandchan@vip.sina.com

Recently, to strengthen our China practise, we have formed our formal association with JIN MAO P.R.C. LAWYERS (金茂律師事務所), being one of the largest leading law firms in Shanghai, P.R.C.. The core of the legal practice of our Hong Kong and Shanghai offices is as follows:

(A) Corporate and commercial matters

Setting up of new companies in Hong Kong, Mainland China (including set-up of representative offices, etc.) and overseas; serving as the long-term legal advisor for companies with services rendered including drafting of commercial documents and issuance of legal opinions, etc.

(B) Intellectual property

Local (Hong Kong) and world-wide registrations; drafting of assignments or licence agreements and offering legal advice; intellectual-property related

litigation and other legal practices, including enforcement against infringement of trademarks and copyrights in Mainland China.

(C) Listing applications and financial funding arrangement

Arrangement for enterprises in Mainland China to apply for listing in Hong Kong or other places in cooperation with accountant partners and sponsors; arrangement of loans or project finance or restructuring for enterprises with good forecast.

(D) Dealings of real estate and building project development

Specialized in handling building project development of real estate in Hong Kong; also experienced in conveyancing property transactions and/or leasing matters.

(E) Civil and commercial litigation

Handling civil litigation in Hong Kong, particularly in handling cases regarding corporate, commercial, banking and real estate law; also engaging PRC lawyers to deal with cross-border commercial litigation and arbitration, and representing our clients in execution of judgments issued by Mainland China or by Hong Kong courts.

(F) Inheritance

Handling the formalities of inheritance and applying for grant of legal representation by the court, including provision of legal opinions regarding administration of and distribution of estate.

(G) Notarization

Dealing with attesting affairs between Hong Kong and Mainland China, including those required by CEPA and notorization of documents for use worldwide.

With our professional and conscientious working style, we aim at fulfilling our client's needs and requirements. In order to better serve our clients in our professional practice, we have set up our representative office in Shanghai so that we may readily cope with our clients' business developments in Shanghai and Mainland China at large.